

BLACK MANTA CAPITAL PARTNERS ®
Tokenization as a Service ®

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SECURITY TOKEN OFFERINGS ON A REGULATED PLATFORM: BLACK MANTA CAPITAL PARTNERS RECEIVED BAFIN LICENCE

As of August 1st 2019, Black Manta Capital Partners' Berlin operating entity, BMCP GmbH, received the licence within the MiFID II regime by the German financial regulator BaFin to run a Multi-STO-Platform and act as a One-Stop-Agency for Security Token Offerings, out of Germany, within the European Union.

The application process was supported by the law firm LUTHER, Berlin et al., notably the partner Dr. Rolf Kobabe, Hamburg.

BERLIN - FRANKFURT AM MAIN. As of August 1st 2019 and after 9 months of intense and fruitful procedures with the German regulator, BMCP GmbH is now a **Financial Services Institution** according to § 1 Abs. 1a Satz 2 Nr. 1 KWG (*Kreditwesengesetz*), regulated by the German Financial Market Authority (**BaFin**): this in order to provide regulated financial brokerage services (i.e. *Wertpapiervermittlung & Abschlussvermittlung*) using Blockchain technology in accordance with the MiFID II regime. The 100% subsidiary of the Luxembourg based holding entity Black Manta Capital Partners S.à.r.l. is one of the first European entities granted this licence for blockchain based financial services.

With so-called **Security Tokenization**, BMCP GmbH converts rights to an asset into a digital token, creating intelligent investment contracts on a blockchain. This innovation in financial products creates completely new access to capital for small and medium-sized enterprises, real estate projects, startups, commodity markets or funds - as well as new access to investments for new investors. The issuance of such securities using

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blockchain technology is a new business model fully covered by the provisions of the MiFID II Directive on Financial Instruments (2014/65 /EU). The operative start of the investment platform with the first Token Offerings is planned for early Q4/2019. The diversified team behind BMCP are senior professionals with banking, VC and corporate background.

Apart from the licenced operating entity in Berlin, Black Manta Capital Partners drive the market launch of their investment platform also through BMCP Consulting in **Vienna** and BMCP Limited for international business development, based at the Malta Stock Exchange in **Valletta**. - The next strategic move will be the foundation of Black Manta Asia, in **Singapore**, and the application for a similar licence with the Monetary Authority Singapore.

Christian Platzer, Co-Founder and Managing Partner: *“Tokenization in the core financial field of securities will - for sure - bring paradigmatic change to the global financial markets.” - “While Black Manta Capital Partners want to be ‘boutique’ in its beginnings and run ‘handpicked’ STOs only, our strategy is global from day one: the first step is to link Europe and Asia on one blockchain-based investment platform. Therefore we look already today into Singapore.”*

ABOUT BLACK MANTA CAPITAL PARTNERS - Black Manta Capital Partners ® is a one-stop agency for all technical, financial, and legal aspects of Tokenization. With security tokens that grant equity, profit, and governance rights to investors, BMCP aims to set a global standard for Security Token Offerings (STO). - BMCP was founded in Luxembourg in 2018, runs the BMCP GmbH in Berlin, as regulated Financial Institute for STOs, the consulting entity in Vienna BMCP Consulting GmbH and international business development out of the Maltese BMCP Limited.

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ABOUT LUTHER Rechtsanwaltsgesellschaft mbH - With more than 380 lawyers and tax advisors in ten German economic centres, Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm counts large corporations and medium-sized enterprises as well as the public sector among its clients.

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Black Manta Capital Partners - <https://blackmanta.capital/>

LUTHER Rechtsanwaltsgesellschaft mbH - <https://www.luther-lawfirm.com>

BaFin - the financial regulatory authority for Germany - <https://www.bafin.de>

MiFID II - <https://www.esma.europa.eu/policy-rules/mifid-ii-and-mifir>

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